FORM D	OMB APPROVAL
TES O	OMB Number: 3235-0076   Expires: November 30, 2001
. 20549	Estimated average burden
03058178 D	hours per response16.00
PURSUANT TO REGULATI	
SECTION 4(6), AND/OI	R
UNIFORM LIMITED OFFERING I	
Name of Offering ( check if this is an amendment and name has changed, and	indicate change.) 1-800 Patches, Inc.
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505	X Rule 506 X Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing X Amendment	
A. BASIC IDENTIFICATION D  1. Enter the information requested about the issuer	ATA
Name of Issuer ( check if this is an amendment and name has changed, an	nd indicate change.) 1-800 Patches, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Co	
Attn: A. R Thorup, 14 <sup>th</sup> Floor, 36 South State Street, Salt Lake City, Utah 84111	801-323-3359
Address of Principal Business Operations (Number and Street, City, State, Zip Co (if different from Executive Offices)	de) Telephone Number (Including Area Code) 801-277-6610
4505 Wasatch Blvd., Suite 130, Salt Lake City, Utah 84124 Brief Description of Business	
·	
To develop and operate web-based distribution system for transdermal drug delive Type of Business Organization	ery and related products, and educational information
X corporation ☐ limited partnership, already formed	other (please specify):
□ business trust □ limited partnership, to be formed	MAY 08 2003
Actual or Estimated Date of Incorporation or Organization:  Month Year  9 9	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrev CN for Canada; FN for other foreign jurisdi	
General Instructions	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption up or 15 U.S.C. 77d(6).	nder Regulation D or Section 4(6), 17 CFR 230.501 et seq.
When To File: A notice must be filed no later than 15 days after the first sale of securities Securities and Exchange Commission (SEC) on the earlier of the date it is received by the address after the date on which it is due, on the date it was mailed by United States registe	SEC at the address given below or, if received at that
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washin	ngton D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be photocopies of the manually signed copy or bear typed or printed signatures.	must be manually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments changes thereto, the information requested in Part C, and any material changes from the in the Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State:	

**ATTENTION** 

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice

constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

CRGH

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

	<del></del>	<del> </del>		В	INFORM	ATION AE	BOUT OFF	ERING		,	- Karais.	T-10-2-7-4-7-V
1 Has t	he issuer so	ld or does t						ffering?			Yes	No X
1. 1145 (	ile issuel so.	ia, or aces ii	ne issuei inti					g under ULC		•••••••••	⊔	^
								_				_
2. Wha	t is the mini	mum investr	nent that wi	ll be accepte	ed from any	individual?			••••••••••		\$25,000	)
3. Does	the offering	g permit join	t ownership	of a single	unit?	•••••			•••••			No □
simil an as or de	ar remunera sociated per aler. If mor	tion for solid son or agent te than five (	citation of po t of a broker	urchasers in or dealer re be listed a	connection gistered with	with sales on the SEC a	of securities and/or with a	lirectly or ind in the offerin a state or state ker or dealer,	g. If a perses, list the n	on to be list ame of the b	ed is	
Full Nan	ne (Last nam	ne first, if inc	dividual)									,
D			N1 1	St. Cit	Ct-t- 7	<u> </u>	-55-EFF				-	
Business	or Resident	e Address (	Number and	Street, City	y, State, Zip	Code)						
Name of	Associated	Broker or D	ealer							-	<del></del>	
States in	Which Pers	on Listed H	as Solicited	or Intends to	o Solicit Pur	chasers			<u>.</u>			
											🗆 All Sta	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[ CO ]	[CT]	[ DE ]	[ DC	[ FL ]	[ GA ]	[ HI ]	[ ID ]
[ IL ] [MT]	[ IN ] [NE]	[ IA ] [NV]	[KS] [NH]	[KY] [NJ]	[ LA ] [ NM ]	[ME] [NY]	[ MD ] [ NC ]	[ MA ] [ ND ]	[ MI ] [ OH ]	[ MN ] [ OK ]	[ MS ] [ OR ]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[ VA ]	[WA]	[wvj	[ wi j	[WY]	[ PR ]
i un ivan	ne (Last nan	ie mst, mm	dividual)									
Business	or Residen	ce Address (	Number and	Street, City	y, State, Zip	Code)					<del></del>	
-				<del>-</del>				:				
Name of	Associated	Broker or D	ealer				100					
States in	Which Pers	on Listed H	as Solicited	or Intends to	o Solicit Pur	chasers	1					
(Check	"All States"	' or check in	dividual Sta	tes)		,		******		,	□ All Sta	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[ CO ]	[CT]	[ DE ]	[ DC ]	[ FL ]	[ GA ]	[ HI ]	[ ID ]
[ IL ] [MT]	[ IN ] [NE]	[ IA ] [NV]	[KS] [NH]	[KY] [NJ]	[ LA ] [ NM ]	[ME] [NY]	[ MD ] [ NC ]	[ MA ] [ ND ]	[ MI ] [ OH ]	[ MN ] [ OK ]	[ MS ] [ OR ]	[ MO ] [ PA ]
[ RI ]	[ SC ] ne (Last nan	[SD]	[TN]	[TX]	[UT]	[ VT ]	[ VA ]	[ WA ]	[WV]	[ WI ]	[WY]	[ PR ]
1 un i iun	no (East man	11131, 11 111	arriduar)									
Business	or Residen	ce Address (	Number and	Street, City	y, State, Zip	Code)		<del></del>				
			_					· · · · · · · · · · · · · · · · · · ·				
Name of	Associated	Broker or D	Dealer									
States in	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pur	chasers						
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[ IL ] [MT] [ RI ]	[ IN ] [NE] [SC]	[ IA ] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[ LA ] [ NM ] [ UT ]	[ME] [NY] [VT]	[ MD ] [ NC ] [ VA ]	[ MA ] [ ND ] [ WA ]	[ MI ] [ OH ] [ WV ]	[ MN ] [ OK ] [ WI ]	[ MS ] [ OR ] [ WY ]	[ MO ] [ PA ] [ PR ]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the to amount already sold. Enter "0" if answer is "none" or "zero." If the transaction i exchange offering, check this box   and indicate in the columns below the amount securities offered for exchange and already exchanged.	s an			
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt		\$	\$	
	Equity		\$ 1,200,000		\$954,001
	X Common □ Preferred	A SEA TOWN			
	Convertible Securities (including warrants)		\$	\$	
	Partnership Interests	5	\$		
	Other (Specify)	9	S	s	
	Total		\$ 1,200,000	_	\$954,001
	Answer also in Appendix, Column 3, if filing under ULOE.		,,		ψ>34,001
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. Fo offerings under Rule 504, indicate the number of persons who have purchased see and the aggregate dollar amount of their purchases on the total lines. Enter "0" if is "none" or "zero."	r curities			
		1,772,000	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		18		\$954,001
	Non-accredited Investors			\$	<u> </u>
	Total (for filings under Rule 504 only)			\$	<u> </u>
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requerall securities sold by the issuer, to date, in offerings of the types indicated, in the (12) months prior to the first sale of securities in this offering. Classify securities listed in Part C – Question 1.	twelve			
		ļ	Type of		Dollar Amount
	Type of offering	ll l	Security		Sold
	Rule 505	li.		`	•
	Regulation A			_	
	Rule 504			_	
	Total				<u> </u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distrib the securities in this offering. Exclude amounts relating solely to organization ex the issuer. The information may be given as subject to future contingencies. If the of an expenditure is not known, furnish an estimate and check the box to the left of estimate.	penses of ne amount of the			
	Transfer Agent's Fee				\$ 0
	Printing and Engraving Costs	<u>ļ</u>			\$ 300
	Legal Fees				\$ 6,500
	Accounting Fees				\$0
	Engineering Fees	<u>ļ</u>			\$0
	Sales Commissions (specify finders' fees separately)				\$0
	Other Expenses (identify) Finder's fees				\$ 4031
	Total			П	\$ 10,831

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C CHETTAIN C PRICE WILLIAM				3-5-6	
	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPE	NSES AN	(D USE OF PROC	EEDS	,
	b. Enter the difference between the aggregate offering total expenses furnished in response to Part C – Quest to the issuer."	ion 4.a. This difference is the '	adjusted	gross proceeds	\$ 943	,170
5.	Indicate below the amount of the adjusted gross proce be used for each of the purposes shown. If the amoun furnish an estimate and check the box to the left of the listed must equal the adjusted gross proceeds to the iss Question 4.b above.	t for any purpose is not known, e estimate. The total of the pay	ments			
				Payments to		
				Officers, Directors, & Affiliates	Payme Oth	
	Salaries and fees		ļ 1	□ \$ 215,460	□ \$ 155,374	
	Purchase of real estate		ļ 1	□ \$ 0	□ \$ 0	
	Purchase, rental or leasing and installation of mach	inery and equipment	ļ I	□ \$ 0	□ \$ 11,650	
	Construction or leasing of plant buildings and facility	ties	ļ I	□\$0	□ \$ 0	
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets	e of securities involved in this s or securities of another issuer				
	pursuant to a merger)			□ \$ 0	□ \$ 0	
	Repayment of indebtedness		I	□\$0	□ \$ 0	
	Working capital			□\$0	□ \$ 115,000	
	Other (specify): Marketing and advertising expense	s; acquisition of inventory		□ \$	_ \$ 445,686	
	Column Totals					
	Total Payments Listed (column totals added)				\$ 943,170	
	等。 · · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNATURE	jan Kramina Marid Arden (1)			
sigi	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furnish primation furnished by the issuer to any non-accredited in	n to the U.S. Securities and Exc	hange Co	mmission, upon wri		
Issi	ner (Print or Type)	Signature /	1		Date	· · · · · · · · · · · · · · · · · · ·
1-8	00 Patches, Inc.	1/our H		u	April 30, 2003	
Naı	ne of Signer (Print or Type)	Title of Signer (Print or type	2)			
.Ro	ger Hendrix	Authorized Officer	e un mande un			
			The second of th			
			may need many many no.			

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		Yes	No
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	. 🗆	Χ
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a (17 CFR 239.500) at such times as required by state law.	notice on Fo	rm D
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnish offerees.	ed by the iss	uer to
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the available has the burden of establishing that these conditions have been satisfied.		
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behally authorized person.	by the unde	ersigned
Issu	uer (Print or Type) Signature Date		
1-8	00 Patches,Inc. / Lowy / Day April	30, 2003	
Nar	me (Print or Type)  Title (Print or Type)		

Authorized Officer

E. STATE SIGNATURE

## Instruction:

Roger Hendrix

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed cop or bear typed or printed signatures.

APPENDIX

1	to non- investo	d to sell accredited ors in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Number of	Type of investor and amount purchased in State (Part C-Item 2)  Number of   Number of				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Accredited Investors	Amount	Ī	Non-Accredited Investors	Amount	Yes	No	
AL	, , , , , , , , , , , , , , , , , , , ,	NO									
AK		NO									
AZ		NO									
AR		NO									
CA		NO	Common Stock	1	\$100,000					NO	
СО	-	NO						_			
СТ	1	NO									
DE		NO									
DC		NO									
FL	•	NO									
GA		NO									
HI		NO									
ID		NO									
IL		NO	Common Stock	1	\$25,000		0	0		NO	
IN		NO									
IA		NO				T					
KS		NO									
KY		NO									
LA		NO							-		
МЕ		NO									
MD		NO									
MA		NO									
MI		NO									
MN		NO									
MS		NO									
МО		NO									

APPENDIX

1		2	3			4			5 ification
	to non- investo	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Number of	Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	Yes No			Amount	Number of Non-Accredited Investors	Amount	Yes	No
МТ		NO							
NE	•	NO							
NV		NO	Common Stock	1	\$50,000	0	0		NO
NH		NO					and the second s		
NJ		NO							
NM		NO							
NY		NO							
NC		NO							
ND		NO							
ОН		NO							
OK		NO							
OR		NO							
PA		NO							
RI		NO							
sc		NO							
SD		NO							
TN		NO							
TX		NO							
UT		NO	Common Stock	15	\$779,001				NO
VT		NO							
VA		NO							
WA		NO							
wv		NO							
WI		NO							
WY		NO							
PR		NO				1			